XCEPTION CONTRACTING LTD.

FINANCIAL DISCLOSURE

DOCUMENT 03:

FINANCIAL PRO FORMA

CAPITAL DEPLOYMENT & OPERATING CASH FLOWS

CURRENCY: CAD (CANADIAN DOLLARS)
PROJECTION HORIZON: 36 MONTHS

FINANCIAL METRICS CONFIDENTIAL

CAPITAL DEPLOYMENT STRATEGY

The target capital raise of $450,000 is strictly allocated to the acquisition of real estate and the immediate development of the Command Center infrastructure. By utilizing Xception Contracting Ltd., the cash burn typically associated with commercial development is aggressively compressed.

Phase 1: Sources & Uses of Funds

CAPITAL ALLOCATION	AMOUNT (CAD)	OPERATIONAL JUSTIFICATION
Property Acquisition	$300,000	Target land purchase in the Cowichan Valley / Shawnigan Lake zone.
Site Development & Utilities	$50,000	Executed by Xception Contracting (At Cost): Land clearing, hydro/water installation, foundation prep.
Facility Construction	$70,000	Executed by Xception Contracting (At Cost): Wholesale materials and specialized trade labor.
Iron Cluster Hardware	$30,000	Secure server racking, localized AI processing units, and physical security measures.
Total Capital Ask	**$450,000**	**Fully secures operational autonomy and immediate hard asset equity.**

The Xception Contracting Cost Mitigation Matrix

The following details the capital saved by internalizing the construction process rather than hiring a third-party commercial General Contractor.

EXPENSE CATEGORY	STANDARD COMMERCIAL MARKET	XCEPTION INTERNAL BUILD	CAPITAL PRESERVED
General Contractor Margin	20% ($24,000)	0% ($0)	$24,000
Materials Sourcing	$60,000 (Retail)	$50,000 (Trade/ Wholesale)	$10,000
Labor Costs	$36,000 (Market Rates)	$20,000 (Sweat Equity/Subs)	$16,000
Total Build Phase (Post-Land)	**$120,000**	**$70,000**	**$50,000 (Direct to Equity)**

3-Year Operating Cash Flow Projection

Establishing the physical Command Center drastically reduces ongoing operational overhead and allows for the scaling of our subscription-based advocacy services.

FINANCIAL METRIC	YEAR 1 (BUILD)	YEAR 2 (SCALING)	YEAR 3 (MATURITY)
Projected Gross Revenue	$120,000	$280,000	$550,000
Operating Expenses (Opex)	$85,000	$110,000	$135,000
Net Operating Income (NOI)	**$35,000**	**$170,000**	**$415,000**